

Multi-Company Budgeting & Reporting for Sage ERP

Have you ever wished you had immediate access to your real-time financial information from wherever you are? Have you ever wondered how a budgeting and reporting system should really work?

FBA Budgeting and Reporting makes the complex process of compiling, collating and verifying budgets simple through the internet, linking directly to your Sage ERP data with reporting in real-time.

Features at a glance

Budgeting

- ✓ **Rapid remote** entry of budgets
- ✓ Compare actual and budget across previous fiscal sets across companies
- ✓ **Easy entry** – spread annual amounts, duplicate monthly amount, copy previous year's actuals or budgets combined with percentage variance
- ✓ **Easily link** users to cost centres using advanced filters and tools
- ✓ Centralised Accounts for entry by non-cost centre managers. Example HR and Finance costs
- ✓ **Auto-configure** to Sage ERP General Ledger Accounts and Structures for **multiple companies**
- ✓ Active and in-active budget sets with centralised control
- ✓ User verified and non-verified accounts to indicate completeness

Reporting

- ✓ **Income Statement** and **Balance Sheet** configured by account group for **multiple companies**
- ✓ **Rapid** and **efficient** information extraction
- ✓ **Drill down** to budget group, cost centre and account
- ✓ Multi-select cost centres for regional and grouped reporting
- ✓ **Drill down** to **GL transactions** over any reporting year and period within Sage ERP

Benefits to your business



- ✓ **Remote access** and divisional consolidation
- ✓ Central and **automated collation** of budgets for **multiple companies**
- ✓ Use standard Sage ERP financial reports for pre-defined group reporting requirements, or use FBA reporting to report to remote locations
- ✓ **On-line, real-time.** Actual transactional information is available the moment it is posted. No duplicate databases and scheduled updates are required
- ✓ Compatible with current and previous versions of Sage ERP
- ✓ Custom site specific Sage ERP reports may be included as optional extras
- ✓ FBA Budgeting & Reporting does not require additional Sage ERP seat licenses
- ✓ **Unlimited users**